

Bhanero Textile Mills Limited
Year Wise Operating Data

	2018	2017	2016	2015	2014	2013	2012	2011
Spinning Unit								
Spindle installed	80,112	69,312	69,312	69,312	69,312	69,312	68,736	68,736
Spindles worked	80,112	69,312	69,312	69,312	69,312	69,312	68,736	68,736
Installed capacity after conversion into 20/s count - Kg	14,810,385	13,954,119	13,954,119	13,954,119	13,954,119	13,954,119	13,838,157	13,838,157
Actual production - Kg	11,392,698	10,621,496	10,008,485	9,832,682	10,138,381	10,115,200	9,790,478	7,913,789
Weaving Unit								
Air jet looms installed	160	160	160	160	140	140	140	140
Air jet looms worked	160	160	160	160	140	140	140	140
Installed capacity after conversion into 50 picks - Meter	21,534,566	21,534,566	21,534,566	21,534,566	20,206,406	20,206,406	20,206,406	20,206,406
Actual production - Meter	15,952,617	15,100,469	15,992,288	19,272,241	18,362,454	17,658,972	16,129,946	17,897,582

Year Wise Financial Data

	2018	2017	2016	2015	2014	2013	2012	2011
Rupees in Thousands								
Profit and loss account								
Turnover (Net)	8,073,845	6,837,254	6,637,411	7,350,098	8,060,772	6,997,417	6,372,946	7,545,581
Gross profit	868,396	754,284	684,364	641,534	966,937	1,093,275	810,253	1,477,484
Operating profit	636,131	456,308	391,023	351,971	597,040	745,602	510,744	1,157,360
Financial expenses	93,971	87,063	69,828	115,128	126,836	124,896	144,613	224,088
Profit before tax	542,160	369,245	321,195	236,843	470,204	620,706	366,131	933,272
Profit after tax	482,037	275,737	220,349	207,410	408,263	586,996	306,488	863,199
Cash dividend	192,900	110,400	30,000	30,000	60,000	60,000	60,000	90,000
Balance Sheet								
Share Capital	30,000	30,000	30,000	30,000	30,000	30,000	30,000	30,000
Reserves	4,000,000	3,700,000	3,300,000	3,150,000	3,150,000	2,800,000	2,300,000	2,000,000
Shareholder equity	4,262,737	3,886,302	3,639,552	3,427,026	3,288,488	2,947,357	2,420,340	2,203,752
Long term liabilities	885,234	428,762	348,588	583,099	620,241	-	1,681	6,728
Short term loan	220,458	676,558	-	-	802,212	828,550	696,500	897,607
Current liabilities	1,089,456	1,256,655	493,105	497,897	1,250,451	1,303,307	1,043,490	1,430,481
Current portion of long term loans	81,367	77,464	77,464	67,141	-	1,699	5,042	188,259
Fixed assets	2,794,871	2,029,940	1,957,647	2,080,122	1,540,975	1,531,890	1,530,549	1,534,156
Current assets	3,790,735	3,784,088	2,720,643	2,597,798	3,039,511	2,822,476	1,970,559	2,202,001
Ratios								
Performance								
Sales growth percentage - Year to Year basis	18.09%	3.01%	-9.70%	-8.82%	15.20%	9.80%	-15.54%	117.00%
Gross profit (%)	10.76%	11.03%	10.31%	8.73%	12.00%	15.62%	12.71%	19.58%
Profit before tax (%)	6.72%	5.40%	4.84%	3.22%	5.83%	8.87%	5.75%	12.37%
Profit after tax (%)	5.97%	4.03%	3.32%	2.82%	5.06%	8.39%	4.81%	11.44%
Breakup value per share - Rupees per share								
Breakup value per share - Rupees per share	1,421	1,295	1,213	1,142	1,096	982	807	735
Market value of share - at the year end - Rupees per share	807	900	680	474	526	330	220	245
Earnings per share - Rupees per share								
Earnings per share - Rupees per share	91.91	91.91	73.45	69.14	136.09	195.67	102.16	287.73
Price earning ratio	8.79	9.79	9.26	6.86	3.86	1.69	2.15	0.85
Leverage								
Gearing ratio	0.28	0.30	0.12	0.19	0.43	0.28	0.29	0.50
Debt to equity (%)	20.77%	11.03%	9.58%	17.01%	18.86%	0.00%	0.07%	0.31%
Interest covering ratio	6.77	5.24	5.60	3.06	4.71	5.97	3.53	5.16
Liquidity ratio								
Current ratio	3.48	3.01	5.52	5.22	2.43	2.17	1.89	1.54